

PRESENTATION OF PRE-TRAINING REPORT

ULASYILDIZ

TURKEY

Ulas YILDIZ

Current Job

- Deputy Secretary-General of KIPLAS

Background

- Lawyer, Negotiator and Expert

Network

- ILO, IOE, AOTS, EU, BusinessEurope



Employer Association

- Chemicals, Petroleum, Rubber and Plastics Industry Employers' Association of Turkey (KIPLAS)

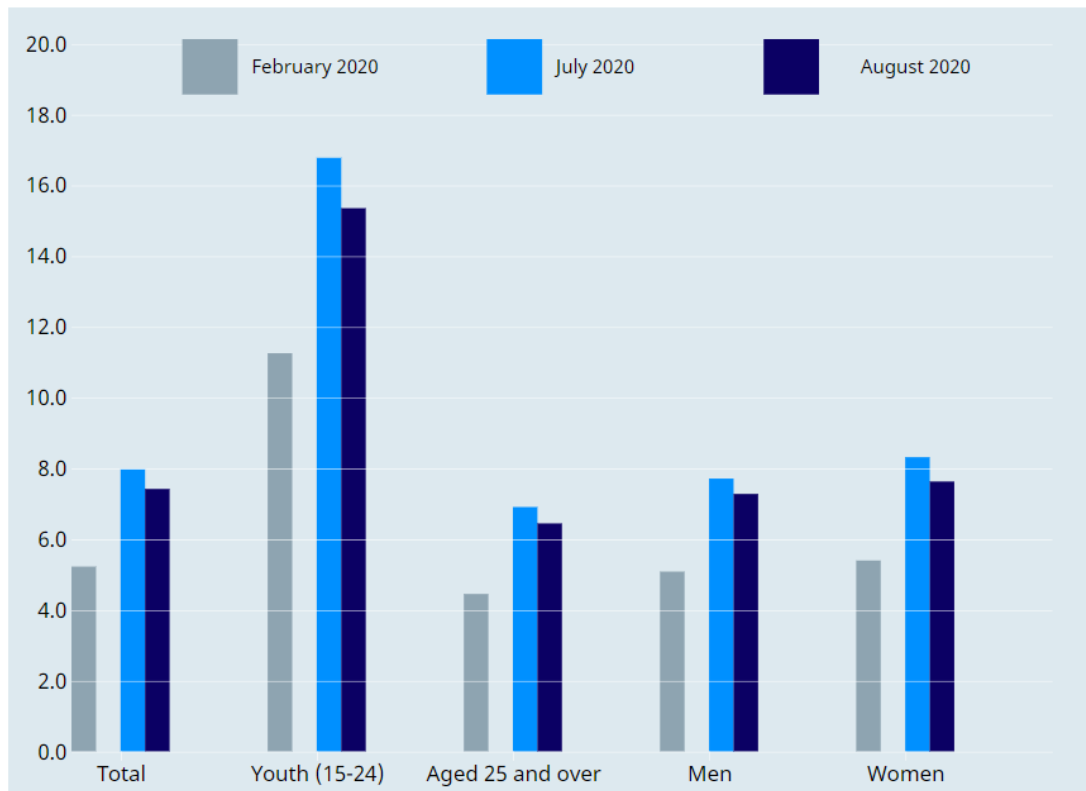
Members

- 76 members

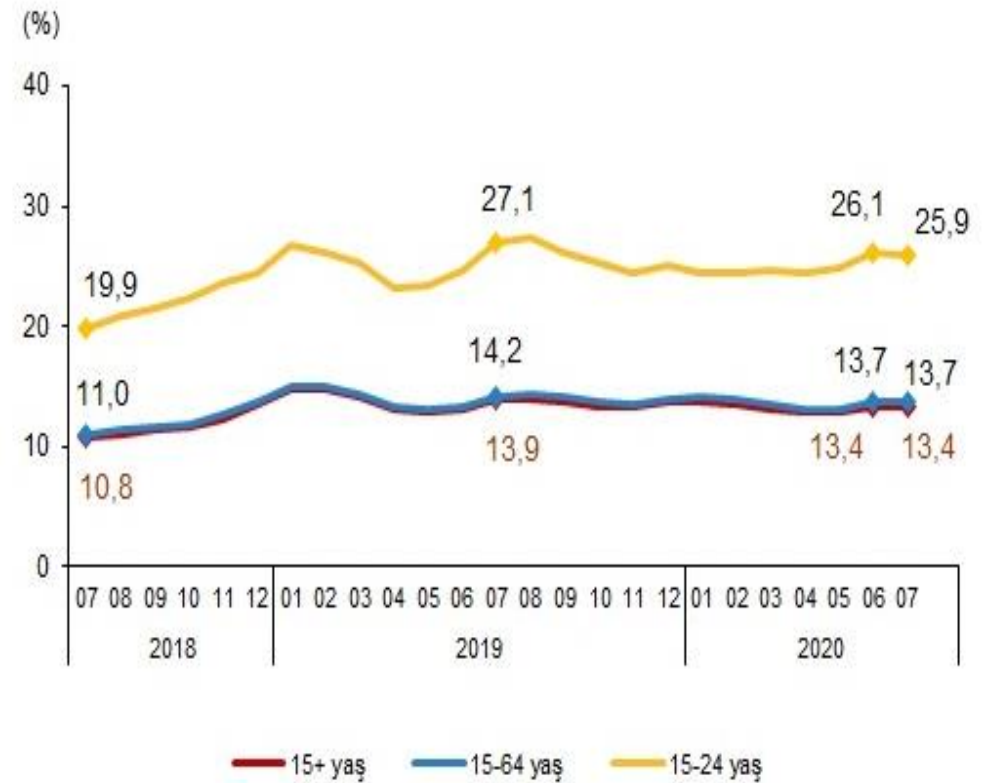
CLA Coverage

- 37 CLA based on economic realities and necessities of members

Achilles' Heel: Youth Unemployment

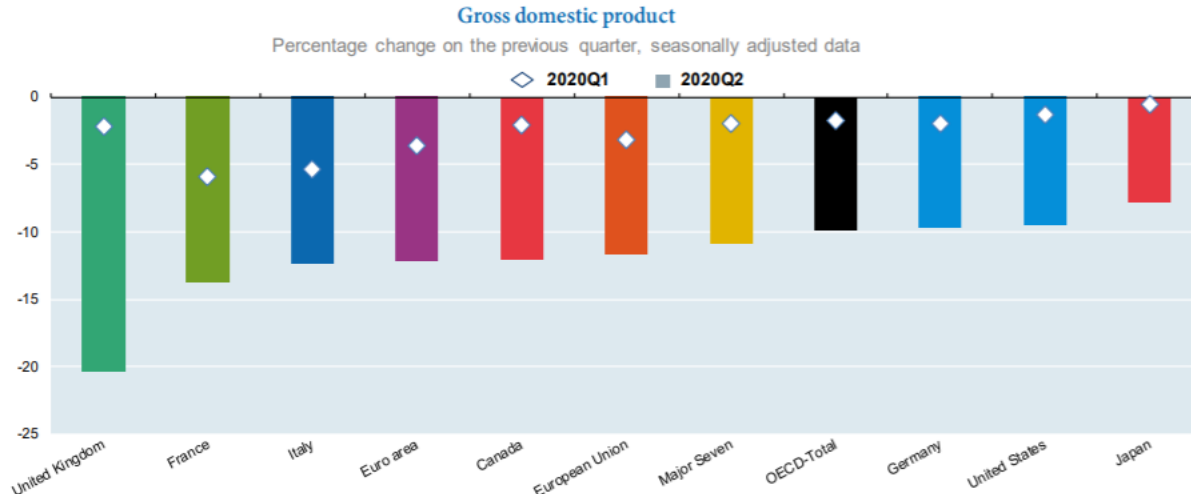


Source: OECD Employment Outlook, 20.10.2020,



Source: TUIK, July Workforce Statistics, 12.10.2020

COVID Impact on Economy



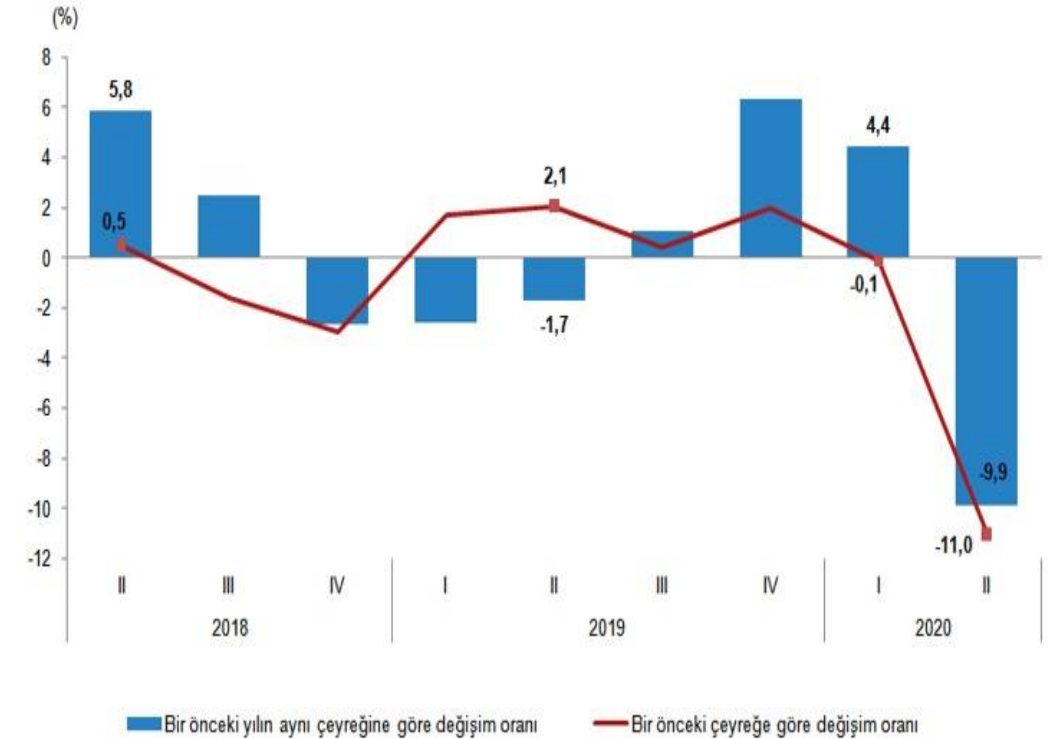
Quarterly Real GDP growth
Percentage change on the previous quarter, seasonally adjusted data

	2018			2019				2020	
	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
OECD-Total	0.6	0.2	0.3	0.6	0.4	0.4	0.2	-1.8	-9.8
G20	0.7	0.7	0.6	0.8	0.7	0.7	0.6	-3.5	..
European Union	0.4	0.3	0.5	0.5	0.3	0.3	0.1	-3.2	-11.7
Euro area	0.3	0.2	0.4	0.5	0.2	0.3	0.0	-3.6	-12.1
Major Seven	0.5	0.2	0.4	0.6	0.2	0.4	0.0	-2.0	-10.8
Canada	0.4	0.6	0.2	0.3	0.8	0.3	0.1	-2.1	-12.0
France	0.2	0.4	0.7	0.5	0.2	0.2	-0.2	-5.9	-13.8
Germany	0.5	-0.3	0.3	0.6	-0.5	0.3	0.0	-2.0	-9.7
Italy	0.0	-0.1	0.2	0.2	0.1	0.0	-0.2	-5.4	-12.4
Japan	0.4	-0.8	0.6	0.7	0.4	0.0	-1.8	-0.6	-7.8
United Kingdom	0.5	0.6	0.2	0.7	-0.1	0.5	0.0	-2.2	-20.4
United States	0.7	0.5	0.3	0.7	0.4	0.6	0.6	-1.3	-9.5

Source: OECD, 19.10.2020

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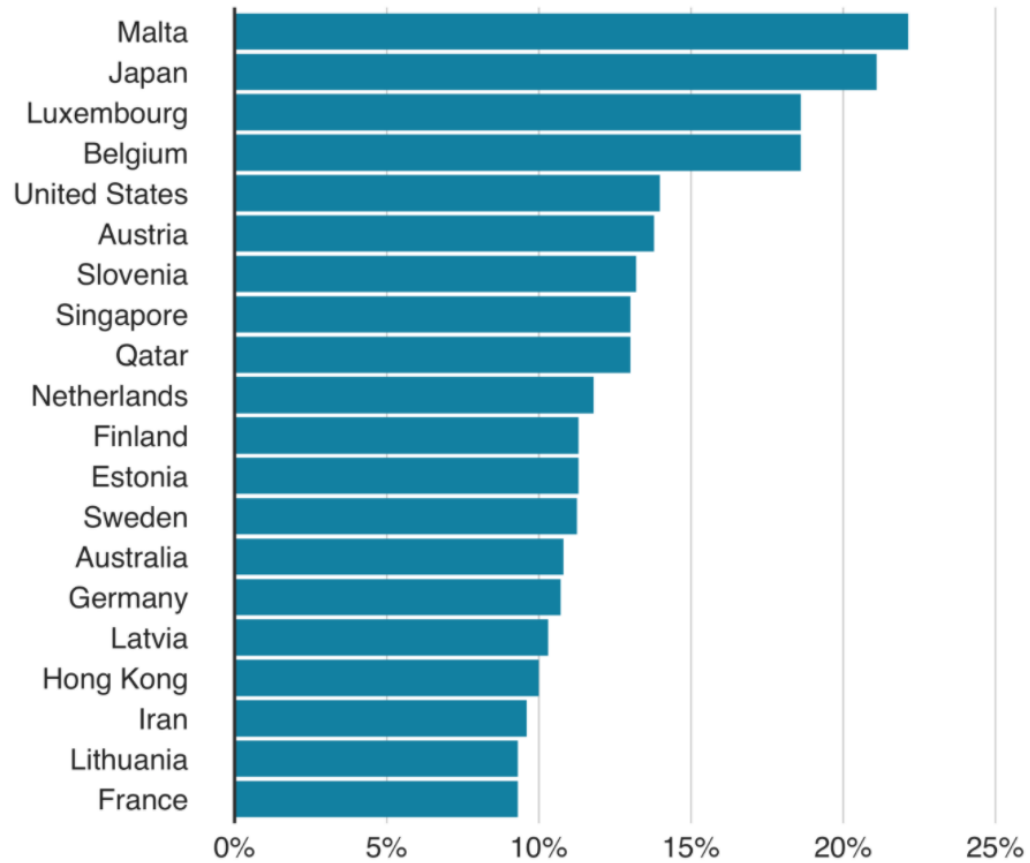
GSYH büyüme hızları, II. Çeyrek: Nisan-Haziran, 2020



Source: TUIK, 31.08.2020

COVID Impact on Economy

Spending as % of GDP



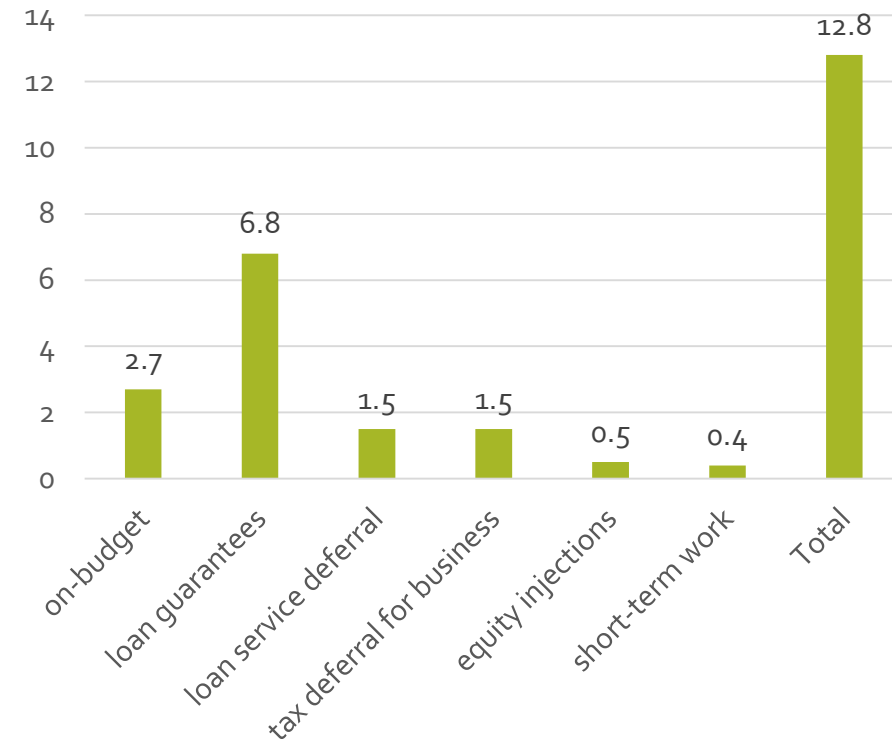
Source: Ceyhun Elgin



Source: BBC-Ceyhun Elgin, 07.05.2020

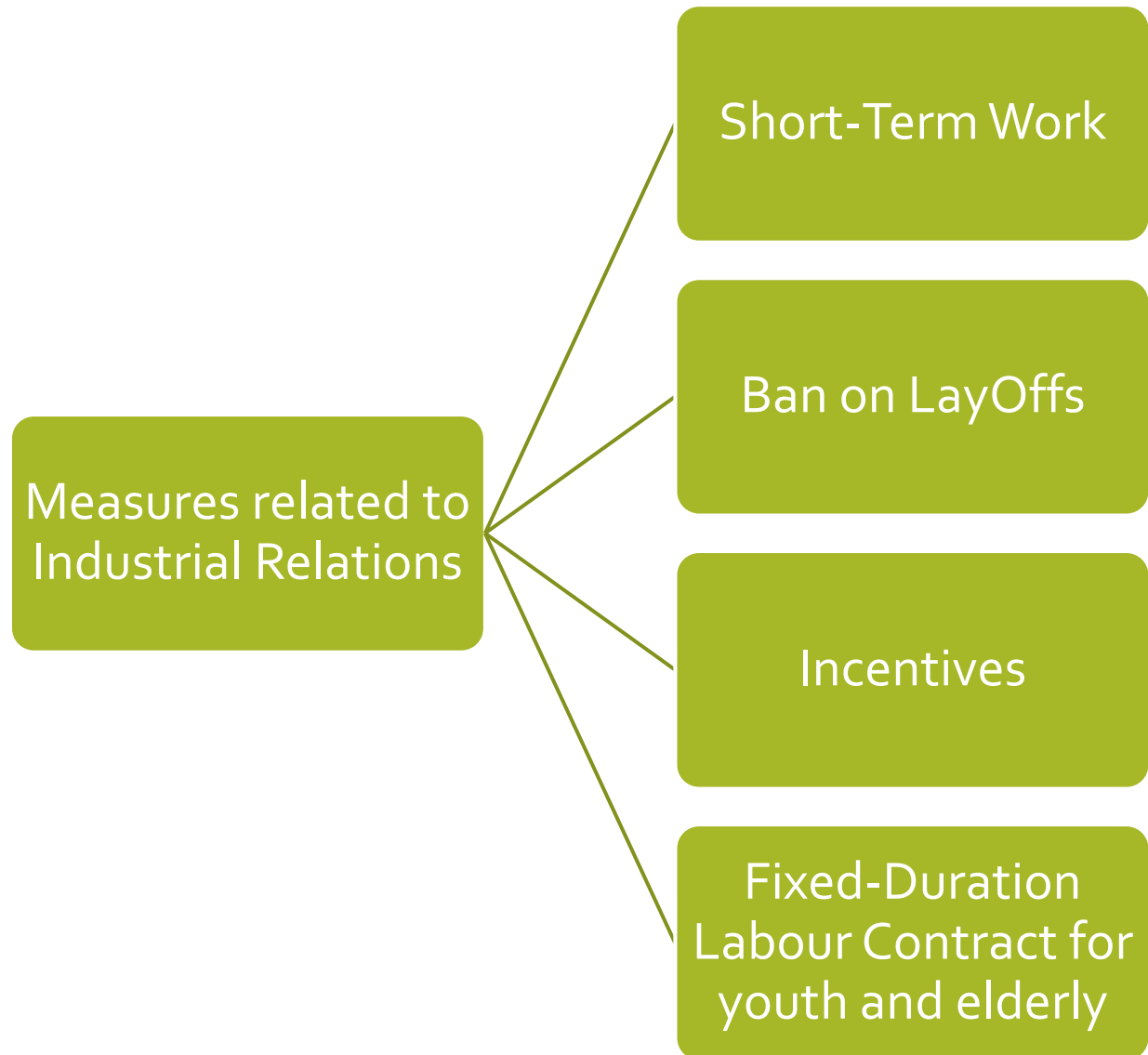
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GDP Share of Measures

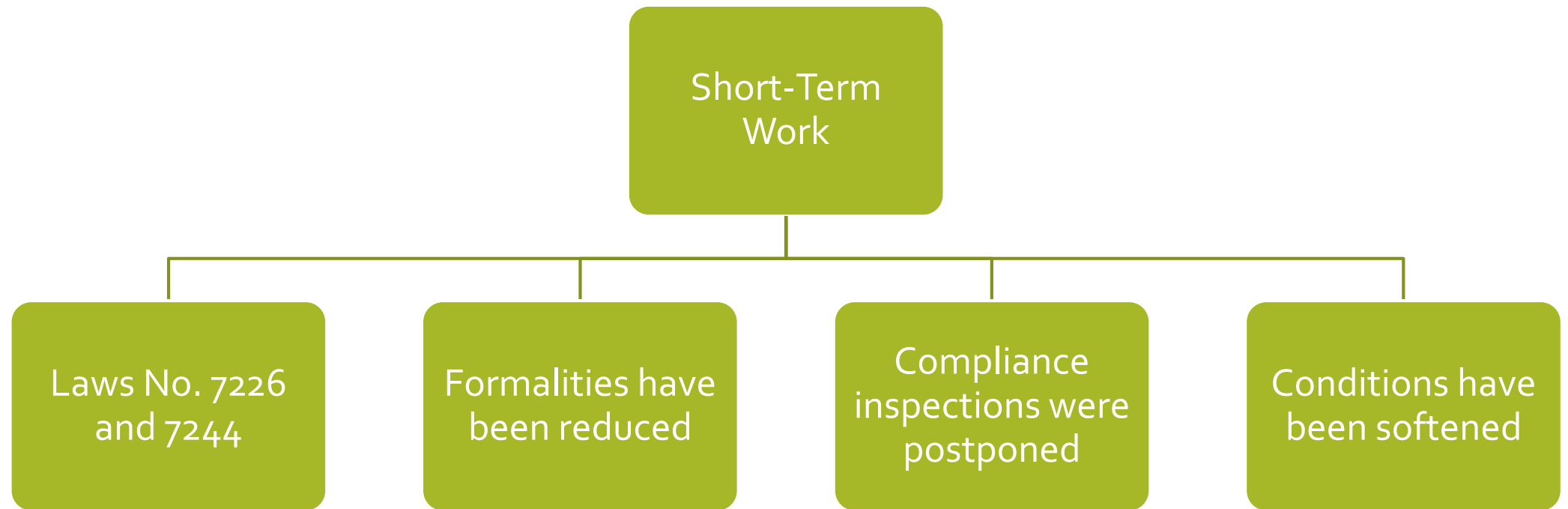


Source: World Bank, 22.10.2020

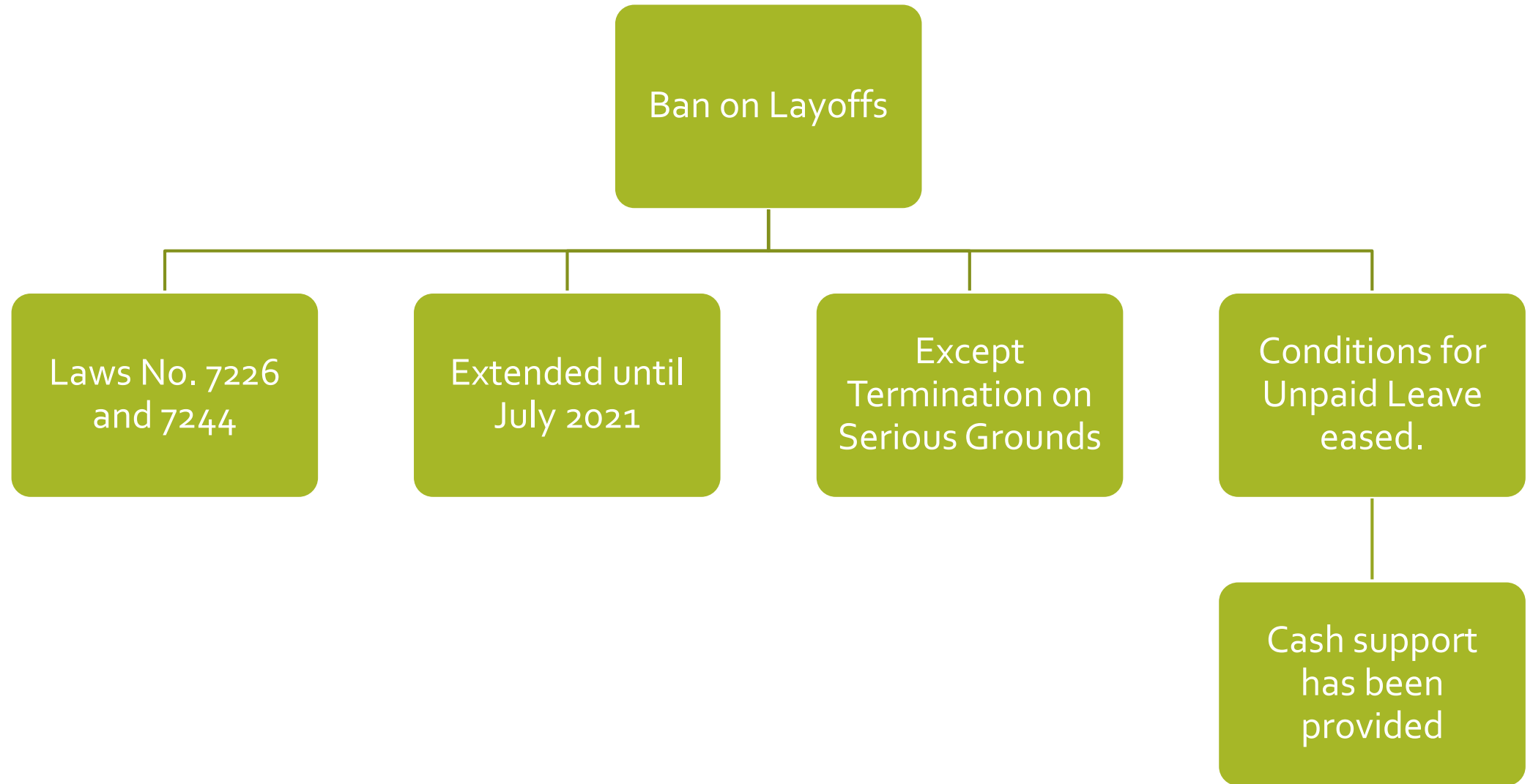
COVID Measures



COVID Measures



COVID Measures



COVID Measures

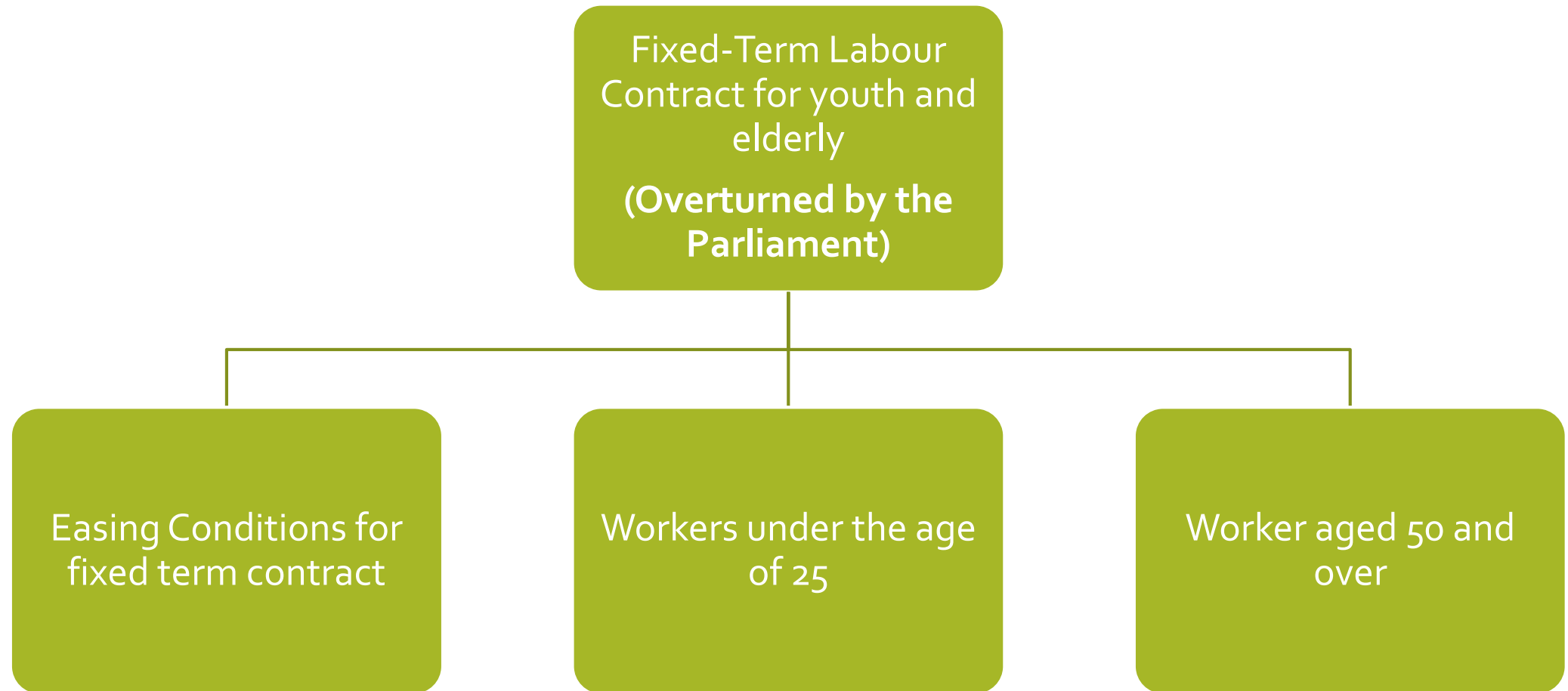
Incentives

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graph TD; A[Incentives] --> B[Workplaces which ends short-term work scheme early have been provided with Premium support]; A --> C[Income tax relief have been introduced for part-time workers (Overturned by the Parliament)];
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Workplaces which ends short-term work scheme early have been provided with Premium support

Income tax relief have been introduced for part-time workers
(Overturned by the Parliament)

COVID Measures



Thank you
ULAS YILDIZ