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October 2022

## **Program Outline**

## &

## **Participation Requirements**

## <u>of</u>

## **The Program on Corporate Management**

## - Learning from Ethos of Japanese Corporate Management -

## [PJCM]

## 15 February - 2 March 2023

### 1. BACKGROUND OF THE PROGRAM:

The Association for Overseas Technical Cooperation and Sustainable Partnerships (AOTS) is an organization for human resources development mainly in overseas countries to promote technical cooperation through training, experts dispatch and other programs. Through those programs, we aim at contributing to the mutual economic growth of developing countries and Japan as well as enhancing friendly relations among those countries.

AOTS was established in 1959 with the support of the Ministry of International Trade and Industry (which is the present Ministry of Economy, Trade and Industry: METI) as Japan's first technical cooperation organization on a private sector basis. More than 200,000 individuals from 198 countries and regions have undergone our training in Japan, while the cumulative attendance at our overseas programs till the end of fiscal 2021 exceeded 230,000.

AOTS organizes and develops a various range of training courses based on requests from returning participants and industry in developing countries.

The Corporate Management Training Course (PJCM) -Learning from Ethos of Japanese Corporate Management is a training program for owners, executives and senior managers who are responsible for management of companies, designed to allow participants to learn the characteristic management methods of excellent Japanese corporations and the thinking behind these methods, and examining to apply these to their own companies.

### 2. COUNTRY:

Please refer to "[Table 2] List of Target Countries and Regions" of this program outline.

### 3. NUMBER OF PARTICIPANTS:

18 participants

### 4. PARTICIPATION REQUIREMENTS:

Participants should have the following qualifications.

- (1) Participants should be, in principle, owners, directors and executives of companies and so on in the target countries. Senior managers who are responsible for organizational management may also be accepted.
- (2) Participants should be, in principle, more than 20 years old and over.
- (3) Participants should be university graduates and/or have equivalent professional experience.
- (4) Participants should have a sufficient working knowledge of English.
- (5) Participants should be healthy enough to undergo an intensive training program in Japan.
- (6) Participants should be residing in the developing countries and/or regions.
- (7) Participants should not be students or armed forces personnel.
- (8) Former participants of AOTS training programs (ODA-funded and CRTP programs) organized in Japan are not entitled to apply for any program which starts within six months (183 days) after they have returned home countries from Japan.
- \* Participants from Japanese companies, business partners of Japanese companies, companies planning to deal with Japanese companies are most desirable. (In the case of applications from Japanese companies, business partners of Japanese companies, companies planning to deal with Japanese companies, the priority for selection becomes higher.)

### Notes:

- (1) Participants shall attend all the events in the curriculum provided for each management training program.
- (2) Family members are not allowed to accompany participants on their journey in Japan.
- (3) Participants shall not request AOTS to arrange, nor arrange by themselves, any additional programs, and shall leave Japan and return to their home countries soon after the completion of the program.

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- (4) In the case of applications from other than Japanese-affiliated companies or local companies that hold local capital, the priority for selection becomes lower.
- (5) Those who work in the national government (agency) or the local government (agency) are not eligible to participate in this training programs, since the programs are mainly targeted at the people working in the companies/organizations in the private sector.
- (6) The number of participants from the same host company in Japan or the same sending company from overseas may be limited if there are more applicants than AOTS can accept.

### 5. APPLICATION PROCEDURE:

The application procedures differ depending on whether an overseas company makes the application via collaborating organization or a Japanese host company in Japan makes the application. Please see below for details.

- (1) If participants apply to take part in practical training (on-site training) at a Japanese host company after participating in management training, they must apply through a legal entity in Japan (e.g., parent company) that will be their host company in Japan.
- (2) If participants apply through a Japanese host company, international travel expenses are not eligible for subsidy. Only in the case of participants from African countries, international travel expenses are eligible for subsidy.

### (Application from host companies in Japan)

(1) Advance application: The Japanese host company should contact the training and expert dispatch administration group of AOTS, the address of which appears in Item 14, by telephone or e-mail with an outline of the training plan (e.g., duties and background of the participants, whether practical training is required or not, etc.).

Please submit the following application documents to the training and expert dispatch administration group by **no later than 2 December 2022**.

- 1. AOTS Training Application Form (outline)
- 2. The trainee's personal record and enquiry into training contract
- 3. Pre-training report
- (2) Formal application: After receiving notification of acceptance of the advance application, the host company will be informed about the preparation of the necessary documents and arrangements for the formal application.

\*If you have any questions, please contact the training and expert dispatch administration group (see Item 14).

\*The above-mentioned AOTS prescribed forms can be downloaded from the website below.

https://www.aots.jp/hrd/technology-transfer/download/#kanri-shinkokoku (Japanese).

### (Application from overseas countries)

Individual applicants should ensure the delivery of the following application documents <u>in both PDF and Excel</u> <u>format</u> through Overseas Collaborating Organizations to the Overseas Cooperation Group of AOTS listed in Item 14, **no later than 2 December 2022.** 

As the deadline for the submission of the application documents differs for each organization, please ask the Overseas Collaborating Organizations. Please contact the Overseas Cooperation Group of AOTS listed in Item 14 for the contact address of the Overseas Collaborating Organization.

Applicants will be interviewed by the Overseas Collaborating Organizations.

### [Application Documents]

- (1) AOTS Training Application Form and Applicant's Personal Record (AOTS official form: Handwriting should be avoided.)
  - \*Soft copies of both PDF and Excel file will be required to submit.
- (2) Enquiry about your Interest in doing business with Japanese companies and/or Entry into Japanese market \*Excel file

- (3) Medical Check Sheet (AOTS official form: Handwriting should be avoided.) \*PDF file
- (4) About the handling of Personal Information Concerning Trainees (AOTS official form) \*PDF file
- (5) Overseas Travel Insurance Consent Form \*PDF file
- (6) Enquiry into Training Contract (For Japanese Joint-Venture-Companies and Companies exclusively funded by Japanese Enterprises) \*PDF file
- (7) Pledge to Comply with the COVID-19 Disease Control Measures Specified by AOTS \*PDF file
   \*For application forms (1) and (3) and (4) to (7) above the applicant's signature is needed for authorization to proceed. In the absence of agreement, or failure of submission, course participation will not be granted.
- (8) A brochure of the applicant's company/organization \*PDF file
- (9) Digital image of face photo (Please enter your name in the data title.)
- (10)Photocopy of the applicant's passport \*JPEG or PDF file

\*If the applicant doesn't possess a passport, an election card, a driver's license or a photo ID issued by a public organization in the home country containing his or her full name (written in Roman block letters) and date of birth should be submitted instead.

(11)Pre-Training Report and Questionnaire \*Word

Notes:

- \*\*AOTS may ask the applicants to submit additional documents such as an official registration document and the latest financial statement of the company/organization, etc., other than the above listed, if necessary.
- \*\* The formats are available from the Overseas Collaborating Organizations. Please ask them.

### [Screening Committee Meeting]

The application documents will be forwarded to the AOTS Screening Committee, which will meet on **22 December 2022**, for official approval of participation. Those who successfully pass the screening process will be notified when they receive the invitation documents.

Notes: If the number of participants is less than 20 as of the application deadline, AOTS may cancel or postpone this program.

### 6. OUTLINE OF THE PROGRAM:

### - OBJECTIVES

In this course, participants deepen their understanding of the characteristics of management in successful Japanese corporations such as management policies based on long-term perspectives, the managers' GEMBA (shop floor)-oriented approach, the permeation of management philosophies and a variety of other management methods that elicit the commitment of employees.

In addition, the course considers the potential of applying the features of such Japanese management policies and methods to participants' own company, and aims to improve the participants' resources and capacity as managers by seeking a "hybrid management" that integrates Japanese management with the corporate management in their own countries.

### - KEY BENEFITS

- (1) To understand the similarities and differences between management methods common in the participant's country and Japanese- management, and the respective advantages and disadvantages.
- (2) To understand the impact of 5S and "cleaning activities" on employees and their significance in corporate management.
- (3) To understand a general idea on how to introduce, promote and maintain the Amoeba management.
- (4) To understand how Japanese long-established family owned companies carry out human resource development and skill transfer.
- (5) To consider how to integrate Japanese management methods into their own business environment and organizational culture, and formulate a concrete action plan.

### - CONTENTS

Based on the concept above, the participants will learn the following in this program.

- (1) Participants deepen their understanding of three spirits in corporate management, including citizenship, entrepreneurship and the utilitarian mind. By learning how Japanese corporations have traditionally balanced these three spirits, participants understand the basic approach and way of management characteristic of Japanese corporations.
- (2) Participants deepen their understanding of the "5S", "Amoeba Management"<sup>(\*)</sup> and other GEMBA(shop floor)-oriented management methods engaged in by Japanese corporations with successful results, and learn the ideas behind these methods as well as methods of putting them into practice through corporate visits, practical exercises and discussions.
- (3) There are over 30,000 long-surviving companies in Japan that have been in operation for over 100 years, and most of these are family businesses. Participants learn about the efforts and techniques for perpetuating a business that are utilized in family businesses in Japan, and consider how to make the most of these ideas in the management of their own companies.
- (4) On the final day, participants give a presentation detailing an action plan to implement on returning to their own countries, explaining how they will apply the knowledge they have gained in the course to the management of their own companies.
- \* Amoeba management: A unique management methods created by Mr. Kazuo Inamori, the founder of Kyocera Corp. for the realization of his management philosophy. Presently this management method has been introduced not only to the companies he was involved with but to another 600 Japanese companies as well.

### - DURATION

15 February – 2 March, 2022

The course will usually consist of a three hours in the morning and three hours in the afternoon. Group Discussion may take place after dinner. Please see the Tentative Schedule for further details.

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### - LANGUAGE

All lectures, discussions, and company visits and exercises will be conducted in English or Japanese with translation into English. In principle, the program documents and training materials will be prepared in English.

### - PROGRAM DIRECTOR & DUPUTY PROGRAM DIRECTOR (1) PROGRAM DIRECTOR

Dr. Tadao Kagono Professor Emeritus, Kobe University

After working as an assistant, lecturer, and assistant professor at the faculty of business administration in Kobe University, Dr. Kagono taught as a professor at the School of Business Administration at Kobe University from 1988, was Dean of the faculty and Graduate School of Business Administration at Kobe University from 1998, and a professor of the Graduate School of Business Administration at the University from 1999. Since 2011, he has been teaching as a special visiting professor at Konan University. He studied abroad at Harvard University, USA from 1979 to 1980. He has held prominent positions, such as an external auditor for NTN Corp., external auditor for Santen Pharmaceutical, external auditor for Sumitomo Rubber Industries, and external board member of Familiar Ltd. as well as the Chairman of the Academic Association for Organizational Science, the Vice Chairman of the Forum for Entrepreneurial Studies, the Commissioner of the Japan Academy of Business Administration, the Commissioner of the Japan Academic Society for Ventures and Entrepreneurs, and the Commissioner of the Japan Academy of Family Business. Dr. Kagono has written numerous books and papers and holds a PhD in Business Administration.

Major publications:

"Environmental Adaptation of Management Organization" (1980), "Diversification Strategy of Japanese Companies" (Joint Authorship in 1981) - It was awarded Nikkei Economics Books Culture Award, "Management Comparison of Japanese and American Managements" (1983) – It was awarded Association of Organizational Science Award, "Organization Recognizing Theory" (1988), "Business System Strategy" (2004), "Mindset of Management" (2010), "Whom for the Management" (2014), "Japanese Entrepreneur 2: Konosuke Matsushita, a strategic corporate executive who kept talking about his principles" (2016) and so on.

### (2) DUPUTY PROGRAM DIRECTOR

Dr. Hidekazu Sone Professor, Faculty of Policy Science, Shizuoka University of Art and Culture

Dr. Sone has been teaching as a Professor at Faculty of Policy Science, Shizuoka University of Art and Culture since 2022 after working as an Assistant Professor at Osaka University of Economics, a Visiting Researcher at Memorial University in Canada and an Assistant Professor at the Faculty of Business Administration at Tezukayama University. Currently he is active as Executive Director of Japan Academy of Family Business, Executive Secretary of Entrepreneur Research Forum. Dr. Sone holds a PhD in Business Administration. Major publications:

"Business Administration from the Ground Up" (Joint Authorship, 2013), "Family Business in Japan" (Editing and Writing, 2016), "Survival Mechanisms of Long-established Firms" (2019, winner of the Main Prize of the Small and Medium Enterprise Research Encouragement Award from the Shoko Research Institute, winner of the Family Business Society Award, winner of the Entrepreneur Research Forum Award, etc.), "Corporete Governance and Management in German Enterprises" (Joint Authorship, 2021), "Theory and History in Regional Perspective" (Joint Authorship, 2022) and so on.

### -TRAINING LOCATION AND ACCOMMODATION

AOTS Kansai Kenshu Center (KKC) <may change in consideration of various factors> http://www.aots.jp/en/center/about/kkc.html

7-5, Asaka 1-chome, Sumiyoshi-ku, Osaka 558-0021, Japan

Tel: 81-6-6608-8260 (Reception) Fax: 81-6-6690-2678

### **Tentative Schedule** Of

## The Program on Corporate Management [PJCM]

### -Learning from Ethos of Japanese Corporate Management-

15 February to 2 March 2023

AOTS Kansai Kenshu Center (KKC) < To Be Determined>

Date	Morning	Afternoon	
14-Feb. (Tue.)	(Arrival in Japan) Conduct antigen qualitative test and report the results. *For information on the request and contents to undergo testing, see the "Pledge of compliance with AOTS preventive measures against COVID-19" in the training application form		
15-Feb. (Wed.)	ORIENTATION/ OPENING CEREMONY LECTURE: Course Overview/ Spirit of Japanese Management -The three spirits in corporate management, including (1) citizenship, (2) entrepreneurship and (3) utilitarian mind	PRESENTATION &DISCUSSION: Sharing Management Issues and Training Objectives of participants	
16-Feb. (Thu.)	LECTURE: Spirit of Japanese Entrepreneurs -To identify the characteristics of Japanese management in comparison with American companies	COMPANY VISIT: Case Study of Japanese Entrepreneurship	
17-Feb. (Fri.)	COMPANY VISIT: 3S and Management	LECTURE: 5S (cleaning activities) Habituation and Management -5S and "cleaning activities" and their significance and effectiveness in corporate management	
18-Feb. (Sat.)	Day off	·	
19-Feb. (Sun.)	Day off		
20-Feb. (Mon.)	ONLINE LECTURE: 5S Management Case in an Overseas Company -The difficulties and challenges of introducing 5S in non-Japanese companies as case studies	LECTURE & EXERCISE: Exercise for Making a 5S Implementation Plan -Group Discussions about the companies in the group that have introduced 5S as model companies	
21-Feb. (Tue.)	LECTURE: Skill Succession and Family Business -Efforts of family business enterprises for long- survival and growth, and mechanisms for skills succession	COMPANY VISIT: Case Study of the Management Philosophy of Family Business	
22-Feb. (Wed.)	COMPANY VISIT: Case Study of the Management Spirit	COMPANY VISIT: Case Study of Development Planning for Successor based on Management philosophy	
23-Feb. (Thu.)	Company VISIT: History of industrial and Technological Development in Japan	COMPANY VISIT: Practical Examples of Japanese-Production Systems	

24-Feb. (Fri.)	LECTURE: Strategic Intercompany Alliance by Japanese Companies-1 -Adjusting and integrating corporate culture when introducing Japanese-management methods		
25-Feb. (Sat.)	Day off		
26-Feb. (Sun.)	Day off		
27-Feb. (Mon.)	LECTURE: Strategic Intercompany Alliance by Japanese Companies-2 -Characteristics of Japanese-management methods and measures when integrating them		
28-Feb. (Tue.)	LECTURE: Basic Concepts and Features of the Amoeba Management -Background and basic ideas behind the creation of amoeba management -Effects and changes resulting from the introduction of the Amoeba Management	COMPANY VISIT: Practical Case of the Amoeba Management	
1-Mar. (Wed.)	LECTURE: System of the Amoeba Management -Management accounting schemes based on the Amoeba Management	LECTURE and EXERCISE: Exercise of the Amoeba Management -Discussion on the key points for introducing The Amoeba Management	
2-Mar. (Thu.)	LECTURE & PRESENTATION: Final Report Presentation	LECTURE & PRESENTATION: Final Report Presentation/ Closing Ceremony	
3-Mar. (Fri.)	(Departure from Japan)		

Remarks: (1) The above schedule is subject to change for the convenience of lecturers and cooperating companies, or for other unavoidable reasons.

(2) Several group discussion sessions will be arranged in the evening.

(3) Though Saturdays and Sundays are day off in general, lectures may be scheduled if deemed necessary.

### 7. ARRIVAL AND DEPARTURE DATES:

Participants "in principle" are requested to arrive in Japan **the day before** the commencement of the training program and leave Japan the day after the final day of the program.

On the day before the commencement of the training program, conduct the antigen qualitative test kit provided by AOTS when you check in the AOTS Kenshu Center and report the results to AOTS.

\*For information on the request to undergo testing, see the "Pledge of compliance with AOTS preventive measures against COVID-19" in the training application form.

### 8. TRAINING COSTS (Application from overseas countries):

The training costs and the procedures for their settlement differ depending on whether an overseas company makes the application via the Overseas Collaborating Organization or a Japanese host company in Japan makes the application. The following is an explanation of the case of the application from an overseas country via a Collaborating Organization.

### 8-1) Outline

AOTS training programs are financed by Official Development Assistance (ODA) subsidies from the Japanese Ministry of Economy, Trade and Industry (METI) together with the Participation Fee from the participants themselves.

-The Training Costs will vary in accordance with the actual airfare and participants' staying days.

-Participants shall purchase their air tickets by themselves. For information on how to purchase tickets, please refer to p. 15 'Guidelines for participants' air travel and reimbursement by AOTS'.

-In principle, the subsidy from the Japanese Government applies from two days before the start of the training until the last day of the training.

- \* Please refer to Table 2 "List of Target Countries and Regions" for the classification of category 1 and category 2 on page14.

-The Estimates of the Participation Fee for the countries of Category 1\* is shown in Table 1-1 listed on page 12.

-The Estimates of the Participation Fee for the countries of Category 2\* is shown in Table 1-2 listed on page 13.

-Participants are encouraged to enter the round-trip amount of the airline ticket they intend to purchase in order to ascertain the approximate amount of the participation fee when applying for training.

-For Category 1, the participation fee is the sum of 1. 1/3 of the allowance cost and 2. Course Implementation Fee.

-For Category 2, the participation fee consists of 2. Course Implementation Fee only.

-Participants will pay the participation fee upon arrival in Japan.

AOTS will reimburse the international travel expenses to the participant (the amount will be finalized based on the AOTS rules and regulations after checking the evidence documents for the purchase of the ticket submitted by the participant when he/she arrives in Japan).

The amount the participant actually pays after arrival in Japan is the participation fee minus the international travel expenses, shown in Table 1-1 C listed on page 12(Category 1) and page 13(Category 2).

- In principle, payment is accepted by credit card (VISA or MASTER).

If it is difficult to pay by credit card, payment by cash will be accepted. In such case, please contact AOTS before coming to Japan.

### 8-2) Breakdown

The Training Costs are the total amount of expenses to invite a participant to a training program in Japan. It is the sum of 1. Allowance Costs and 2. Course Implementation Costs. The Participation Fee, the amount that participants should bear, consists of "Contribution to Allowance Costs" and "Contribution to Course Implementation Costs" [A].

### 1. Allowance Cost

The allowance cost is composed of the following items.

The Contribution to Allowance Costs for the participants from the countries in Category 1 is 1/3 of the Allowance Costs. Participants from the countries in Category 2 do not have to pay the Contribution to Allowance Costs.

### (1) International Travel Expenses

- -International travel expenses are provided if an air ticket and its evidence document for purchase of the air ticket satisfy the required conditions; they are not provided if the conditions are not satisfied or the participant is travelling on a free ticket.
- Participants should purchase their round-trip air tickets by themselves. Please refer to "Guidelines for Purchase of Air Tickets by the Participant" listed on page 16 for the arrangement and the method of reimbursement for details.
- A participant is not allowed to overstay at city(ies) of a third country between the participant's home country and Japan for any reasons other than flight convenience. In such a case, AOTS might not reimburse the International Travel Expenses to the participant.

### (2) Accommodation and Meal Allowance

### At the AOTS Kenshu Center

- During the training period, participants will be accommodated at an AOTS Kenshu Center. AOTS will provide a participant with accommodation in a single room to the value of \$9,440 per day with meals (lunch, dinner and breakfast), while the participant stays at an AOTS Kenshu Center.
- For the arrival day, AOTS will provide a participant with accommodation to the value of ¥8,600 per day with dinner and breakfast at an AOTS Kenshu Center.
- Please note that AOTS Kenshu Center canteens are closed on Sundays. The participant will receive ¥2,620 in cash per day for meals to cover the days of closure.

### During the study tour

- When a study tour is implemented during the training program, a participant will be provided with accommodation to the value of  $\pm 10,267$  (the upper limit) per day, and the meal allowance ( $\pm 2,620$  per day) will be provided to participants in kind or paid in cash by AOTS.

### (3) Personal Allowance

- AOTS will pay ¥1,040 per day in cash to a participant.

### (4) Domestic Travel Allowance

- AOTS will arrange for the participants a chartered bus or other means of transport from the international airport to the AOTS training center on arrival in Japan, or provide part of the transport costs in cash, as per the table below.

Airport of arrival in Japan	Training Center	Standard Amount (Round trip)	Standard Route
Narita International	AOTS Kenshu	5,460JPY	Narita international Airport (Tokyo)—
Airport (Tokyo)	Center (TKC)		AOTS Tokyo Kenshu Center (TKC)
Kansai International	AOTS Kenshu	1,800JPY	Kansai International Airport (Osaka)—
Airport (Osaka)	Center (KKC)		AOTS Kansai Kenshu Center (KKC)

### (5) Welfare costs (Overseas Travel Insurance premiums, Antigen qualitative test fees)

- These are the costs of overseas travel insurance insured by AOTS for the participants and antigen qualitative tests taken after their arrival in Japan, one day before the course starting day.

### 2. Course Implementation Costs

The Contribution to Course Implementation Costs for a two-week course (the amount participants should bear) is ¥168,000.

### **Contribution to AOTS's Administration Cost**

AOTS would like to ask the participants to support us by offering ¥30,000 per participant as Contribution to AOTS's Administration Cost.

This contribution is not obligatory; however, it would be highly appreciated if you could understand the purpose of the contribution and give us the above amount of money in addition to the Participation Fee. AOTS will issue the receipt for the participants.

(Japanese Yen)

### [Table 1-1] Estimate of the Fees and Costs [Category 1 Country]

### **Estimate of the Training Costs**

Country:	Indonesia
International Travel Expenses:	Jakarta/Indonesia — Kansai International airport/Japan, Roundtrip
Management Training Course:	PJCM (2-week course)

#### 1. Overview of the Estimate of the Training Costs

Training Costs	Total Amount	ODA Subsidies	Participation Fee	
1. Allowance Costs <breakdown allowance="" cost="" of=""></breakdown>	<breakdown></breakdown>			rnational Travel Expenses shown here is Please put the airfare you plan to
(1) International Travel Expenses	160,000	[B]		calculation by yourself.
(2) Accommodation and Meal Allowances			Please also see 3. N	otes at the bottom of the page.
a. [at the AOTS Kenshu Center]				
@ 8,600 x 1 day (Arrival Day) =	8,600			
(a) $9,440 \times 14 \text{ days} =$	132,160		Grey colored colu	mn = The amount paid in kind to
[during the study tour]	152,100		participant by AC	OTS.
b. Meal Allowance				
(a) $2,620 \times 2$ day(s) =	5,240		Yellow colored co	lumn = The amount paid in
c. Accommodation Allowance				t by AOTS during the training.
(a) $10,267 \times 2$ day(s) =	20,534		The total amount	will be 24,720 yen.
(3) Personal Allowance				
@ 1,040 x 17 days =	17,680			
(4) Domestic Travel Allowance	1,800			
(Kansai airport- KKC)				
(5) Welfare Costs				
Overseas Insurance	1,940			
T esting Fee	1,300	[2/3		
Subtotal (1)~(5)	349,254	232,83	6 116,418	
2. Course Implementation Costs	516,000	348,00	0 168,000	
Total	865,254	580,83	<u>6 284,418</u>	••••[A]

#### 2. Settlement Method and Breakdown

After arrival in Japan, the participant and AOTS shall make a settlement [C]=[A]-[B] shown below. If the difference [C] is negative (-), it means that the amount will be paid from AOTS to the participant.

		Item	Amount (Japanese Yen)	Note
[/	] (Partio	cipation Fee icipation Fee consists of one third of 1. Allowance Costs and 2. se Implementation Costs)	284,418	This is the amount participants should bear, and the value of which varies with the International Travel Expenses amount, and participants' staying days. Testing fees may also vary.
p	21 1	national Travel Expenses paid back from AOTS to participant og the training.	160,000	The amount of International Travel Expenses shown here is for reference only.
[0	C] Amou	unt to be settled after coming to Japan [C]=[A]-[B]	124,418	-

	(Japanese Yen)	
Amount paid to participants from AOTS to participant in cash during the training.	24,720	Total amount of yellow colored column in the table.

#### 3. Notes

Air ticket will be purchased by participant. AOTS will subsidize the amount in accordance with rules & regulations.

International travel expenses subsidy will be provided if an air ticket and its receipt satisfy required conditions; not provided if unsatifying conditions or for a free ticket.

In case the international travel expenses subsidy will not be provided, the amount of 1.-(1) in the above figure will be zero and therefore, the "Allowance Costs" and "Total Cost" will be changing accordingly.

(Japanese Yen)

### [Table 1-2] Estimate of the Fees and Costs [Category 2 Country]

### **Estimate of the Training Costs**

Country:	Bangladesh
International Travel Expenses:	Dhaka/ Bangladesh - Kansai International airport/ Japan, Roundtrip
Management Training Course:	PJCM(2-week course)

#### 1. Overview of the Estimate of the Training Costs

Training Costs	Total Amount	ODA Subsidies	Participation Fee	
1. Allowance Costs <breakdown allowance="" cost="" of=""></breakdown>	<breakdown></breakdown>			rnational Travel Expenses shown here y. Please put the airfare you plan to
(1) International Travel Expenses	200,000			calculation by yourself.
(2) Accommodation and Meal Allowances			Please also see 3. N	lotes at the bottom of the page.
a. [at the AOTS Kenshu Center]				
@ 8,600 x 1 day (Arrival Day) =	8,600		I	
(a) 9,440 x 14 days =	132,160			mn = The amount paid in kind to
[during the study tour]			participant by AC	DTS.
b. Meal Allowance				
(a) $2,620 \times 2$ day(s) =	5,240		Yellow colored co	lumn = The amount paid in
c. Accommodation Allowance				t by AOTS during the training.
(a) $10,267 \times 2$ day(s) =	20,534		The total amount	will be 24,720 yen.
(3) Personal Allowance				
@ 1,040 x 17 days =	17,680			
(4) Domestic Travel Allowance	1,800			
(Kansai airport- KKC)				
(5) Welfare Costs				
Overseas Insurance	1,940			
Testing Fee	1,300	[3/	3] None	
Subtotal (1) $\sim$ (5)	389,254	389,25	54 0	
2. Course Implementation Costs	516,000	348,00	168,000	
Total	<u>905,254</u>	737,25	5 <u>4 <u>168,000</u></u>	•••[A]

#### 2. Settlement Method and Breakdown

After arrival in Japan, the participant and AOTS shall make a settlement [C]=[A]-[B] shown below. If the difference [C] is negative (-), it means that the amount will be paid from AOTS to the participant.

	Item	Amount (Japanese Yen)	Note
[A	Participation Fee (Participation Fee consists of 2. Course Implementation Costs only.)	100,000	This is the amount participants should bear, and the value of which varies with the International Travel Expenses amount, and participants' staying days. Testing fees may also vary.
[B	International Travel Expenses paid back from AOTS to participant during the training.	200,000	The amount of International Travel Expenses shown here is for reference only.
[C	Amount to be settled after coming to Japan [C]=[A]-[B]	-32,000	-

	(Japanese Yen)	
Amount paid to participants from AOTS to participant in cash during the training.	24,720	Total amount of yellow colored column in the table.

#### 3. Notes

Air ticket will be purchased by participant. AOTS will subsidize the amount in accordance with rules & regulations.

International travel expenses subsidy will be provided if an air ticket and its receipt satisfy required conditions; not provided if unsatifying conditions or for a free ticket.

In case the international travel expenses subsidy will not be provided, the amount of 1.-(1) in the above figure will be zero and therefore, the "Allowance Costs" and "Total Cost" will be changing accordingly.

### [Table 2] List of Target Countries and Regions (2022-2023)

Category 1*		Category 2*
Albania	Marshall Islands	Afghanistan
Algeria	Mauritius	Angola
Argentina	Mexico	Bangladesh
Armenia	Micronesia	Benin
Azerbaijan	Moldova	Bhutan
Belarus	Mongolia	Burkina Faso
Belize	Montenegro	Burundi
Bolivia	Montserrat	Cambodia
Bosnia and Herzegovina	Morocco	Central African Rep.
Botswana	Namibia	Chad
Brazil	Nauru	Comoros
Cabo Verde	Nicaragua	Democratic Republic of the Congo
Cameroon	Nigeria	Djibouti
Colombia	Niue	Eritrea
Congo	North Macedonia	Ethiopia
Costa Rica	Pakistan	Gambia
Côte d'Ivoire	Panama	Guinea
Cuba	Papua New Guinea	Guinea-Bissau
Dominica	Paraguay	Haiti
Dominican Republic	Peru	Kiribati
Ecuador	Philippines	Lao People's Democratic Republic
Egypt	Samoa	Lesotho
El Salvador	Serbia	Liberia
Equatorial Guinea	South Africa	Madagascar
Eswatini	Sri Lanka	Malawi
Fiji	St. Helena	Mali
Gabon	St. Lucia	Mauritania
Georgia	St. Vincent and Grenadines	Mozambique
Ghana	Suriname	Myanmar
Grenada	Syrian Arab Republic	Nepal
Guatemala	Tajikistan	Niger
Guyana	Thailand	Rwanda
Honduras	Tokelau	Sao Tome and Principe
India	Tonga	Senegal
Indonesia	Tunisia	Sierra Leone
Iran	Turkey	Solomon Islands
Iraq	Turkmenistan	Somalia
Jamaica	Ukraine	South Sudan
Jordan	Uzbekistan	Sudan
Kazakhstan	Vanuatu	Tanzania
Kenya Venezuela		Timor-Leste
Kosovo	Viet Nam	Togo
Kyrgyzstan Wallis and Futuna		Tuvalu
Lebanon	West Bank and Gaza Strip	Uganda
Libya	Zimbabwe	Yemen
Malaysia		Zambia
Maldives		

Trainees should be residing in the following countries/regions.

1. The list above is in alphabetical order, with the generic name for the country being used.

2. These countries and regions are mainly developing countries as designated by the OECD/DAC (Organization for Economic Cooperation and Development / Development Assistance Committee).

\*Low/Lower Middle/Upper Middle Income Countries (Category 1):

According to the DAC list of ODA recipients effective for reporting on 2022 and 2023 flows, these are Low/Lower Middle/Upper Middle Income Countries and regions which are not "Least Developed Countries", and thus have been recognized by the Japanese government as target countries for ODA.

\*Least Developed Countries (Category 2):

These are the least developed countries on the DAC list.

### Guidelines for Purchase of Air Tickets by the Participant And method of reimbursement by AOTS

### 1. Arrival and Departure Dates:

In principle, arriving in Japan **on the day before** the commencement of the program and departing on the day after the closing day of the program.

### 2. Method of Reimbursement:

When purchasing an air ticket, participants are requested to submit purchase evidence documents to show that participants have compared prices with at least two companies under the same conditions, such as flight date, flight time, route and seat class (e.g., economy class), and have purchased the ticket with the lower price.

### (1)International Travel Expenses eligible to be Subsidized (Reimbursement)

During the training program in Japan, participants should present to AOTS their air tickets and submit purchase evidence documents (2) (i) to (iii) below. AOTS finalizes the travel expenses based on these documents and will reimburses the participant in cash (JPY) the amount eligible for subsidy out of the sum of the following items (i) and (ii).

(i) In principle, the actual round-trip airfare for a discounted economy class flight on a direct flight or a connecting flight on a reasonable route.

\*If there is no discounted economy class on the flight, normal economy class is also eligible for the subsidy. \*If the participant purchases a ticket that does not satisfy the above (i) required conditions, such as business class, the subsidized amount for travel expenses will not be reimbursed.

\* A participant is not allowed to overstay at city(ies) of a third country between the participant's home country and Japan for any reason other than flight convenience. In such a case, AOTS might not reimburse the International Travel Expenses to the participant.

(ii) The departure tax, airport tax and security insurance fees, other taxes and actual costs of ticketing fees by travel agents indispensable to above (i) flight.

### (2) Evidence Documents of Purchasing of Air Ticket

When purchasing air tickets, participants are requested to arrange an air ticket that meets the conditions in (1) (i) above, then obtain at least two quotations issued by travel agents or obtained via an Internet service for purchasing air tickets. The participants should then compare the two quotations at least and then purchase the cheaper airline ticket and submit the payment evidence documents in (i) to (iii) below.

Purchase Evidence Documents	Details	
(i) Evidence Documents confirming the amount quoted by at least two companies at the time of ticket purchase.	<ul> <li>-Estimates from at least two companies obtained by any of the methods a) to c) listed on the right must be submitted.</li> <li>-Quotations may be submitted by combining quotations obtained by more than one method, e.g., a) for one company and b) for one company.</li> </ul>	<ul> <li>a) Quotation issued by the travel agency.</li> <li>b) An email with the quoted price sent by the travel agency (copy)</li> <li>c) A screenshot of websites comparing the prices of two or more companies on the Internet.</li> <li>*The quotations in a) to c) above, (quotation) or a screenshot of a price comparison screen on the Internet shall contain the following information. (The conditions such as date of travel and seat classes (e.g., economy class) must be the same)</li> </ul>
(ii) Receipt	<ul> <li>-Receipts issued by travel agencies.</li> <li>-If purchased via the internet, a screenshot of the credit card authorization screen or a copy of the credit card statement is acceptable.</li> <li>-E-tickets with the word 'receipt' and statement of the actual purchase price are also acceptable).</li> </ul>	
(iii) E ticket		

### (3) Methods of Reimbursement

#### (i) Before coming to Japan.

Please submit above-mentioned quotations from at least two companies to AOTS for prior confirmation by the deadline of two weeks before arrival in Japan.

### (ii) After arrival in Japan and during the training

AOTS will confirm the air ticket submitted by the participant and the above purchase evidence documents and calculate the actual JPY value of the airline ticket at the exchange rate on the date of issue. If the airline ticket does not meet the conditions in (1) (i) above or if any participant fails to submit the purchase evidence documents specified in (2) (i) to (iii) above, the **participant will not receive any subsidy towards his/her international travel expenses**.

### 9. VISA ACQUISITION PROCEDURES:

#### (1) Status of Residence:

The status required for your training in Japan is a "Trainee."

### (2) Visa Acquisition

A participant shall apply for and obtain a "Trainee" visa at a Japanese embassy or a general consulate (hereinafter: diplomatic mission) with materials issued by AOTS such as a Guarantee Letter. It may be the case that the submitted materials are forwarded to the Consular Affairs Bureau (Tokyo) for checking. Please note that it is strongly recommended to apply well in advance as the application documents may be referred to the ministry in Japan, which can take time.

#### (3) Notes

A bearer of a visa other than "Trainee" visa, e.g., a "temporary visitor" visa, a "multiple" visa, or an APEC business travel card (ABTC), or a citizen from a country/area participating in a visa waiver program with Japan must confirm with the local Japanese diplomatic mission prior to visa application if the existing visa is in accordance with the qualification of stay in Japan for the AOTS management training program.

### 10. OVERSEAS TRAVEL INSURANCE COVERAGE:

AOTS provides participants with travel insurance from the time of departure from their home country until the time of return to their home country. The cover consists of medical expenses for medical treatment at a medical institution for injuries and illnesses, as well as liability and rescue costs. Please refer to "Overseas Travel Insurance Consent Form" and submit a signed agreement to confirm your agreement with the overseas travel insurance coverage when you apply for the training.

### 11. PLEDGE TO COMPLY WITH THE COVID-19 DISEASE CONTROL MEASURES

### SPEFICIED BY AOTS:

When applying to participate in AOTS training, participants must pledge to ensure that they comply with the quarantine requirements set out by AOTS before and during their stay in Japan, that they will take the necessary measures to prevent COVID-19 infection during their stay in Japan, and that they will take the utmost care not to interfere with the training. The participant must pledge to take the necessary precautions to ensure that the training will not be disrupted. Participants must confirm the said pledge in the training application form and submit a signed agreement to confirm their consent at the time of application for training.

### 12. QUARANTINE MEASURES UPON ENTRY INTO JAPAN:

Quarantine measures upon entry into Japan are as follows. https://www.mhlw.go.jp/stf/covid-19/bordercontrol.html

### (1) If you have a valid vaccination certificate

Neither On-arrival Test nor isolation after entry is required. In addition, a questionnaire must be filled out upon entry. Please refer to the link below for information on vaccines that are considered valid. Valid vaccination certificate: https://www.mhlw.go.jp/content/000997373.pdf

### (2) In the absence of a valid vaccination certificate

Please take a test within 72 hours of departing from your country of residence and present a negative test certificate issued by a medical institution at the quarantine station upon entry into Japan. In addition, a questionnaire must be filled out upon entry. With a valid certificate of testing, neither On-arrival Test nor isolation after entry is required.

With a valid certificate of testing, neither On-arrival Test nor isolation after entry is required.

Please refer to the link below for information on valid certificate of testing.

Valid certificate of testing: https://www.mhlw.go.jp/content/000825144.pdf

### \* Fast Track (Recommended)

Fast Track is recommended to speed up the quarantine process.

To use Fast Track, pre-registration via "MySOS Web" or "MySOS" application is required.

Please use the "MySOS Web" or "MySOS" application to determine if your vaccination and certificates of testing are valid.

Fast Track: https://www.hco.mhlw.go.jp/en/

### 13. HANDLING OF PERSONALLY IDENTIFIABLE INFORMATION:

AOTS handles personally identifiable information we have obtained from the applicant as follows:

(1) Administrator of Personally Identifiable Information: General Manager, General Affairs & Planning Department,

The Association for Overseas Technical Cooperation and Sustainable Partnerships (AOTS) Group in charge: General Affairs and Personnel Group, General Affairs & Planning Department, AOTS Tel: 81-3-3888-8211 E-mail: kojinjoho-cj@aots.jp

(2) Use of Personally Identifiable Information Personally identifiable information provided by the participant will only be used for the screening of the participants and the implementation of the training program. It will not be used for any other purposes or beyond the scope required by laws and regulations of Japan.

For AOTS's privacy policy, please visit below website. <u>http://www.aots.jp/en/policy/privacy.html</u>

### 14. FURTHER INFORMATION:

AOTS (Japan)			
Application from overseas countries:	30-1, Sei	nju-azuma 1-chome, Adachi-ku	
	Tokyo 12	20-8534, Japan	
Overseas Cooperation Group,	Tel:	81-3-3888-8256	
Operations Management Department	Fax:	81-3-3888-8242	
	E-mail:	shouhei-au@aots.jp	
Application from host companies	30-1, Sei	nju-azuma 1-chome, Adachi-ku	
in Japan:	Tokyo 12	Tokyo 120-8534, Japan	
Training & Expert Dispatch Administration Group,	Tel:	81-3-3888-8221	
Corporate Liaison Department	Fax:	81-3-3888-8428	
	E-mail:	g-ukeire-ak@aots.jp	

## AOTS Overseas Offices

1. Bangkok Office /	2. Jakarta Office /
(Senior Deputy Representative) Mr. Shoji Koino	(Representative) Ms. Kazuko Saito
Amarin Tower 12F, 496-502 Ploenchit Rd, Lumpini	12A Floor, Wisma KEIAI, Jl. Jend Sudirman Kav 3
Pathumwan, Bangkok 10330	Jakarta 10220, Indonesia
TEL: 66-2-255-2370	TEL: 62-21-572-4262~4263
FAX: 66-2-255-2372	
E-mail: information@aots.or.th	E-mail: information@aots.or.id
3. New Delhi Office /	
(Representative) Mr. Eiji Teshima	
Office Unit 12A, Rectangle One,	
D-4 Saket District Center,	
New Delhi, 110017	
TEL: 91-11-4105-4504	
E-mail: info@aots.org.in	

\*For the contact address of the Overseas Collaborating Organzations, please contact Overseas Cooperation Group.

\*The requirements written in this program outline are based on the Japanese Government's border measures as of 11 October 2022. The requirements may change due to changes in the Japanese Government's border measures and conditions for the termination of isolation.

### PRE-TRAINING REPORT

# The Program for Japanese Corporate Management [PJCM]

This document will be used as a reference material in 1) the screening process of applicants and 2) the group discussion and the presentation to be held during the program by sharing with lecturers and other participants. Therefore, the <u>applicant is requested to fill in all of the items clearly and concretely.</u> \*AOTS will not use this information for any other purposes other than an AOTS training program.

Note: Please fill in the following items by using a personal computer or similar equipment in English. <u>Handwriting</u> <u>should be avoided</u>.

1. Your name	
2. Name of your country	
<ul> <li>3. Name of your company/ organization</li> <li>4. Outline of your company/ organization</li> </ul>	
(Please give a brief description or outline of your company/organization. In addition, please also attach a brochure of your company/organization if available)	
5. Your position (preferably by attaching an organizational chart indicating your position)	
6. Your duties in detail	

7. Most critical managerial problems you are now facing, indicating their causes from your viewpoint	
8. Possible measures to solve such problems together with limitation factors	
9. Current condition of implementing 5S within your company	<ol> <li>Implemented in the entire company</li> <li>Partially implemented</li> <li>Considering implementing</li> <li>No plan to implement at this time</li> </ol>
10. Your expectations of the program in relation to the described problems	